



The Voice of Leasing and Automotive Rental in Europe



Annual Statistical Enquiry 2021

Disclaimer

Leaseurope prepares and disseminates its statistical surveys in a manner that complies with the EU competition rules based on data supplied by its Member Associations. Compliance with the EU competition rules, and the corresponding national rules, is the responsibility of each partaking Member Association. To assist in the process, Leaseurope has shared with Members a set of principles aimed at ensuring that all Member-supplied data are collected and transmitted in compliance with the competition rules.

1. Total Leaseurope Leasing Market 2021

	New Production (Mio€)		% change		Outstandings (Mio€)		% change	
	2021	2020	not adjusted ¹	adjusted ²	2021	2020	not adjusted ¹	adjusted ²
AT Verband Österreichischer Leasing-Gesellschaften - VOL	8,080.96	7,917.23	2.07%	2.07%	24,687.36	25,693.69	-3.92%	-3.92%
BE Association Belge des Entreprises de Leasing	6,627.70	5,863.10	13.04%	13.04%	17,956.20	17,589.90	2.08%	2.08%
BE Fédération Belge des Loueurs de Véhicules - RENTA	2,665.00	3,056.00	-12.79%	-12.79%	8,050.00	8,560.00	-5.96%	-5.96%
BG Bulgarian Association for Leasing - BAL	1,146.78	932.52	22.98%	22.98%	2,339.24	2,202.87	6.19%	6.19%
CH Schweizerischer Leasingverband - SLV	9,717.88	10,073.80	-3.53%	-2.58%	18,758.67	20,929.47	-10.37%	-9.48%
CZ Czech Leasing and Finance Association - CLFA	3,849.60	3,233.98	19.04%	15.37%	8,435.58	8,684.14	-2.86%	-5.85%
DE Bundesverband Deutscher Leasing-Unternehmen e.V. - BDL	71,547.73	58,719.00	21.85%	21.85%				
DK Finans og Leasing	9,195.78	8,739.91	5.22%	4.97%	20,467.66	19,493.17	5.00%	4.76%
EE Estonian Leasing Association	1,220.00	872.00	39.91%	39.91%	2,790.00	2,681.00	4.07%	4.07%
ES Asociación Española de Leasing y Renting - AELR	9,414.75	7,243.29	29.98%	29.98%	24,955.59	24,559.90	1.61%	1.61%
ES Asociación Española de Renting de Vehículos - AER	5,623.00	4,356.10	29.08%	29.08%	13,278.46	11,819.13	12.35%	12.35%
FR Association française des Sociétés Financières - ASF	47,173.00	41,930.00	12.50%	12.50%	118,614.00	113,209.00	4.77%	4.77%
FR Fédération Nationale des Loueurs de Véhicules - FNLV	14,206.00	12,328.00	15.23%	15.23%				
GR Association of Greek Leasing Companies - AGLC	641.62	534.61	20.02%	20.02%	3,230.17	3,743.28	-13.71%	-13.71%
HR Croatian Chamber of Economy - Association of Leasing Companies	1,077.23	872.84	23.42%	23.25%	2,212.04	2,155.06	2.64%	2.51%
HU Hungarian Leasing Association	2,018.54	1,819.95	10.91%	13.21%	4,931.29	4,880.37	1.04%	3.13%
IT Associazione Italiana Leasing - ASSILEA and ANIASA	28,772.00	22,906.00	25.61%	25.61%	70,108.00	76,459.00	-8.31%	-8.31%
LT Association of Lithuanian Banks - Leasing Committee	2,071.00	1,346.00	53.86%	53.86%	3,023.00	2,809.00	7.62%	7.62%
LV Latvian Lessors Association	694.00	529.00	31.19%	31.19%	1,545.00	1,527.00	1.18%	1.18%
MA Association Professionnelle des Sociétés de Financement - APSF	1,390.88	1,058.64	31.38%	28.89%	4,421.80	4,288.86	3.10%	1.14%
NL Nederlandse Vereniging van Leasemaatschappijen - NVL	6,896.00	6,631.00	4.00%	4.00%	12,000.00	12,000.00		
NL Vereniging van Nederlandse Autoleasemaatschappijen - VNA	8,178.00	8,852.00	-7.61%	-7.61%	30,205.00	27,887.00	8.31%	8.31%
NO Finansieringsselskapenes Forening	6,692.99	5,614.73	19.20%	12.98%	16,691.53	14,969.78	11.50%	5.68%
PL Polish Leasing Association	19,284.85	15,774.55	22.25%	25.62%	36,326.52	36,157.22	0.47%	3.23%
PT Associação Portuguesa de Leasing, Factoring e Renting - ALF	3,070.00	2,909.00	5.53%	5.53%				
SE AFINA regrouping Finansbolagens Förening and Svenska Bankföreningen	17,937.61	13,336.07	34.50%	30.16%	36,507.47	30,476.40	19.79%	15.92%
SI Leasing Committee of the Banking Association of Slovenia	1,362.34	1,025.20	32.89%	32.89%	2,132.13	2,008.33	6.16%	6.16%
SK Association of Leasing Companies of the Slovak Republic	2,389.00	2,097.00	13.92%	13.92%	4,471.00	4,393.00	1.78%	1.78%
TR Auto Leasing and Rental Companies Association - Tokkder	1,342.42	1,293.28	3.80%	35.47%	4,069.48	4,026.59	1.07%	31.90%
TR Turkish Association of Financial Institutions - AFIFKB	3,772.69	3,323.65	13.51%	48.15%	9,259.16	8,743.72	5.90%	38.21%
UK British Vehicle Rental and Leasing Association - BVRLA	13,830.85	14,006.97	-1.26%	-4.60%				
UK Finance and Leasing Association - FLA	76,804.33	64,910.64	18.32%	14.32%	161,062.12	156,005.40	3.24%	-0.25%
Total	388,694.53	334,106.05	16.34%	15.76%	662,528.49	647,952.28	2.25%	1.86%

1) not adjusted for exchange rate fluctuations 2) adjusted for exchange rate fluctuations

General Notes

Data shown here are those contributed to Leaseurope by its Member Associations in the context of the 2021 Annual Survey. Data can include estimates provided by Member Associations. Data represents the share of the total national market represented by each association unless otherwise specified.

Data were provided in local currency. The exchange rates used are yearly average rates taken from Eurostat and can be found in table 4.

The data for 2020 shown here are those provided by Leaseurope's Member Associations in the 2020 Annual Survey except when changes in membership or major data modifications warranted the restating of figures for 2020.

Growth rates shown are calculated based on a homogenous sample of members reporting in both the 2020 and 2021 Annual Statistical Enquiries

Leasing figures include data for long term rental/operating leasing. For definitions please refer to Methodological Notes and Glossary. Leasing and short term rental data are provided separately (see tables 26a and 26b for short term rental figures).

Leaseurope members not reporting in this enquiry:

Finland: Federation of Finnish Financial Services - FKL; Georgia: Leasing Companies Association of Georgia; Germany: Verband der Internationalen Autovermieter (VIA); Greece: Greek Car Rental Companies Association; Ireland: Car Rental Council of Ireland; Luxembourg: Rental and Mobility Business Association - Mobiz; Netherlands: BOVAG; Sweden: Biluthyrarna Sverige, Ukraine: Ukrainian Union of Lessors

Other Notes

Figures in *italics* are estimates

Figures for Poland are estimates of the entire leasing markets in these countries (this refers to all tables in the 2021 Annual Survey). Our Polish member, the Polish Leasing Association represents approximately 90% of the Polish market.

Slovenian data represents about 75% of the entire leasing market in this country (this refers to all tables in the 2021 Annual Survey), covering the firms within the membership of the Leasing Committee of the Banking Association of Slovenia as well as non-member firms. Figures reported here by the Leasing Committee of the Banking Association of Slovenia do not include (financial) leasing provided by banks.

Automotive data included in the total figures reported by Associazione Italiana Leasing - ASSILEA and ANIASA is an estimate of the total automotive leasing market in Italy.

Figures reported by our UK member, British Vehicle Rental and Leasing Association - BVRLA are adjusted to a potential overlap in the automotive data with the Finance and Leasing Association - FLA, where possible. While best efforts have been made to avoid double counting, in countries where there is more than one Member Association reporting, there may be some overlap in the data.

Data reported by our German member, Bundesverband Deutscher Leasing-Unternehmen e.V., does not correspond to the same level of detail to those of previous years and, therefore, may not be directly comparable to past Leaseurope's Annual Surveys.

2a. Leasing Market 2021

	New Production				Outstandings				Number of New Contracts		
	Mio€		% change		Mio€		% change		2021	2020	%
	2021	2020	not adjusted ¹	adjusted ²	2021	2020	not adjusted ¹	adjusted ²			
AT Verband Österreichischer Leasing-Gesellschaften - VÖL	484.60	7,026.00	-93.10%*	-93.10%*	23,174.13	23,903.58	-3.05%	-3.05%	209,205	204,970	2.07%
BE Association Belge des Entreprises de Leasing	6,627.70	5,863.10	13.04%	13.04%	17,956.20	17,589.90	2.08%	2.08%	119,158	104,139	14.42%
BE Fédération Belge des Loueurs de Véhicules - RENTA	2,665.00	3,056.00	-12.79%	-12.79%	8,050.00	8,560.00	-5.96%	-5.96%	94,000		
BG Bulgarian Association for Leasing - BAL	1,146.78	932.52	22.98%	22.98%	2,339.24	2,202.87	6.19%	6.19%			
CH Schweizerischer Leasingverband - SLV	9,717.88	10,073.80	-3.53%	-2.58%	18,758.67	20,929.47	-10.37%	-9.48%	253,128	259,672	-2.52%
CZ Czech Leasing and Finance Association - CLFA	1,335.21	1,233.23	8.27%	4.93%	3,473.81	4,147.00	-16.23%	-18.81%	31,907	41,471	-23.06%
DE Bundesverband Deutscher Leasing-Unternehmen e.V. - BDL	62,494.54	50,568.00	23.59%	23.59%					111		
DK Finans og Leasing	6,303.21	5,978.64	5.43%	5.19%	12,885.98	12,210.03	5.54%	5.29%			
EE Estonian Leasing Association	1,220.00	872.00	39.91%	39.91%	2,790.00	2,681.00	4.07%	4.07%	48,145	34,389	40.00%
ES Asociación Española de Leasing y Renting - AELR	9,414.75	7,243.29	29.98%	29.98%	24,955.59	24,559.90	1.61%	1.61%	287,804	225,966	27.37%
ES Association Espanola de Renting de Vehiculos - AER	5,623.00	4,356.10	29.08%	29.08%	13,278.46	11,819.13	12.35%	12.35%			
FR Association française des Sociétés Financières - ASF	47,173.00	41,930.00	12.50%	12.50%	118,614.00	113,209.00	4.77%	4.77%	1,474,519	1,352,410	9.03%
FR Fédération Nationale des Loueurs de Véhicules - FNLV	14,206.00	12,328.00	15.23%	15.23%					511,952	509,814	0.42%
GR Association of Greek Leasing Companies - AGLC	641.62	534.61	20.02%	20.02%	3,230.17	3,743.28	-13.71%	-13.71%	2,802	2,112	32.67%
HR Croatian Chamber of Economy - Association of Leasing Companies	1,077.23	872.84	23.42%	23.25%	2,212.04	2,155.06	2.64%	2.51%	50,113	40,415	24.00%
HU Hungarian Leasing Association	1,878.70	1,686.07	11.42%	13.73%	4,621.30	4,591.32	0.65%	2.74%		401	
IT Associazione Italiana Leasing - ASSILEA and ANIASA	28,772.00	22,906.00	25.61%	25.61%	70,108.00	76,459.00	-8.31%	-8.31%	612,564	539,370	13.57%
LT Association of Lithuanian Banks - Leasing Committee	2,071.00	1,346.00	53.86%	53.86%	3,023.00	2,809.00	7.62%	7.62%	112,788	138,409	-18.51%
LV Latvian Lessors Association	694.00	529.00	31.19%	31.19%	1,545.00	1,527.00	1.18%	1.18%			
MA Association Professionnelle des Sociétés de Financement - APSF	1,390.88	1,058.64	31.38%	28.89%	4,421.80	4,288.86	3.10%	1.14%			
NL Nederlandse Vereniging van Leasemaatschappijen - NVL	6,896.00	6,631.00	4.00%	4.00%	12,000.00	12,000.00	0.00%	0.00%	72,883	69,550	4.79%
NL Vereniging van Nederlandse Autoleasemaatschappijen - VNA	8,178.00	8,852.00	-7.61%	-7.61%	30,205.00	27,887.00	8.31%	8.31%	268,526	273,464	-1.81%
NO Finansieringsselskapenes Forening	6,692.99	5,614.73	19.20%	12.98%	16,691.53	14,969.78	11.50%	5.68%			
PL Polish Leasing Association	19,284.85	15,774.55	22.25%	25.62%	36,326.52	36,157.22	0.47%	3.23%			
PT Associação Portuguesa de Leasing, Factoring e Renting - ALF	3,070.00	2,909.00	5.53%	5.53%					64,909	67,204	-3.41%
SE AFINA regrouping Finansbolagens Förening and Svenska Bankföreningen	9,997.64	6,920.30	44.47%	39.81%	21,063.52	17,151.78	22.81%	18.84%	347,013	277,623	24.99%
SI Leasing Committee of the Banking Association of Slovenia	1,362.34	1,025.20	32.89%	32.89%	2,132.13	2,008.33	6.16%	6.16%	57,128	47,159	21.14%
SK Association of Leasing Companies of the Slovak Republic	1,241.00	1,178.00	5.35%	5.35%	2,778.00	2,911.00	-4.57%	-4.57%	35,240	33,057	6.60%
TR Auto Leasing and Rental Companies Association - Tokkder	1,342.42	1,293.28	3.80%	35.47%	4,069.48	4,026.59	1.07%	31.90%			
TR Turkish Association of Financial Institutions - AFI/FKB	3,772.69	3,323.65	13.51%	48.15%	9,259.16	8,743.72	5.90%	38.21%			
UK British Vehicle Rental and Leasing Association - BVRLA	13,160.77	13,268.52	-0.81%	-4.17%					481,193	506,206	-4.94%
UK Finance and Leasing Association - FLA	13,677.29	11,943.35	14.52%	10.64%	35,492.09	34,502.64	2.87%	-0.61%			
Total	293,613.09	259,127.41	13.31%	13.53%	505,454.82	497,743.47	1.55%	2.03%	5,135,088	4,727,801	6.63%

1) not adjusted for exchange rate fluctuations 2) adjusted for exchange rate fluctuations

Notes

* Growth rates for AT do not reflect market development since new production in 2021 included only real estate business

Figures in *italics* are estimates

Growth rates shown are calculated based on a homogenous sample of members reporting in both the 2020 and 2021 Annual Statistical Enquiries

2b. Hire Purchase 2021

	New Production				Outstandings				Number of New Contracts		
	Mio€		% change		Mio€		% change		2021	2020	%
	2021	2020	not adjusted ¹	adjusted ²	2021	2020	not adjusted ¹	adjusted ²	2021	2020	%
AT Verband Österreichischer Leasing-Gesellschaften - VÖL		891.23			1,513.23	1,790.11	-15.47%	-15.47%	26,034	21,128	23.22%
BE Association Belge des Entreprises de Leasing											
BE Fédération Belge des Loueurs de Véhicules - RENTA											
BG Bulgarian Association for Leasing - BAL											
CH Schweizerischer Leasingverband - SLV											
CZ Czech Leasing and Finance Association - CLFA	2,514.39	2,000.76	25.67%	21.80%	4,961.78	4,537.14	9.36%	5.99%	68,002	60,309	12.76%
DE Bundesverband Deutscher Leasing-Unternehmen e.V. - BDL	9,053.19	8,151.00	11.07%	11.07%							
DK Finans og Leasing	2,892.56	2,761.26	4.76%	4.51%	7,581.69	7,283.14	4.10%	3.86%	95,840	104,002	-7.85%
EE Estonian Leasing Association											
ES Asociación Española de Leasing y Renting - AELR											
ES Asociación Española de Renting de Vehículos - AER											
FR Association française des Sociétés Financières - ASF											
FR Fédération Nationale des Loueurs de Véhicules - FNLV											
GR Association of Greek Leasing Companies - AGLC											
HR Croatian Chamber of Economy - Association of Leasing Companies											
HU Hungarian Leasing Association	139.85	133.88	4.46%	6.62%	309.99	289.04	7.25%	9.47%			
IT Associazione Italiana Leasing - ASSILEA and ANIASA											
LT Association of Lithuanian Banks - Leasing Committee											
LV Latvian Lessors Association											
MA Association Professionnelle des Sociétés de Financement - APSF											
NL Nederlandse Vereniging van Leasemaatschappijen - NVL											
NL Vereniging van Nederlandse Autoleasemaatschappijen - VNA											
NO Finansieringsselskapenes Forening											
PL Polish Leasing Association											
PT Associação Portuguesa de Leasing, Factoring e Renting - ALF											
SE AFINA regrouping Finansbolagens Förening and Svenska Bankföreningen	7,939.98	6,415.76	23.76%	19.76%	15,443.95	13,324.62	15.91%	12.17%	301,368	253,779	18.75%
SI Leasing Committee of the Banking Association of Slovenia											
SK Association of Leasing Companies of the Slovak Republic	1,148.00	919.00	24.92%	24.92%	1,693.00	1,482.00	14.24%	14.24%	40,298	36,645	9.97%
TR Auto Leasing and Rental Companies Association - Tokkder											
TR Turkish Association of Financial Institutions - AFI/FKB											
UK British Vehicle Rental and Leasing Association - BVRLA	670.08	738.45	-9.26%	-12.33%					25,586	29,184	-12.33%
UK Finance and Leasing Association - FLA	63,127.04	52,967.29	19.18%	15.15%	125,570.03	121,502.75	3.35%	-0.15%			
Total	87,485.09	74,978.64	18.08%	14.71%	157,073.67	150,208.81	4.57%	1.30%	557,128	505,047	10.31%

1) not adjusted for exchange rate fluctuations 2) adjusted for exchange rate fluctuations

Notes

Figures in *italics* are estimates

Growth rates shown are calculated based on a homogenous sample of members reporting in both the 2020 and 2021 Annual Statistical Enquiries

3. 2021 Market Shares

Leasing incl Long Term Rental

2021	New Production (Mio €)	Share of Leaseurope Market	Representivity	Total Market Size (Mio €)	
AT	Verband Österreichischer Leasing-Gesellschaften - VÖL	8,080.96	2.08%	96.00%	8,417.67
BE	Association Belge des Entreprises de Leasing	6,627.70	1.71%	90.00%	7,364.11
BE	Fédération Belge des Loueurs de Véhicules - RENTA	2,665.00	0.69%	95.00%	2,805.26
BG	Bulgarian Association for Leasing - BAL	1,146.78	0.30%	90.00%	1,274.20
CH	Schweizerischer Leasingverband - SLV	9,717.88	2.50%	80.00%	12,147.35
CZ	Czech Leasing and Finance Association - CLFA	3,849.60	0.99%	85.00%	4,528.94
DE	Bundesverband Deutscher Leasing-Unternehmen e.V. - BDL	71,547.73	18.41%	90.00%	79,497.48
DK	Finans og Leasing	9,195.78	2.37%	90.00%	10,217.53
EE	Estonian Leasing Association	1,220.00	0.31%	98.00%	1,244.90
ES	Asociación Española de Leasing y Renting - AELR	9,414.75	2.42%	93.00%	10,123.39
ES	Association Espanola de Renting de Vehiculos - AER	5,623.00	1.45%		
FR	Association française des Sociétés Financières - ASF	47,173.00	12.14%	90.00%	52,414.44
FR	Fédération Nationale des Loueurs de Véhicules - FNLV	14,206.00	3.65%	90.40%	15,714.60
GR	Association of Greek Leasing Companies - AGLC	641.62	0.17%	100.00%	641.62
HR	Croatian Chamber of Economy - Association of Leasing Companies	1,077.23	0.28%	100.00%	1,077.23
HU	Hungarian Leasing Association	2,018.54	0.52%	80.00%	2,523.18
IT	Associazione Italiana Leasing - ASSILEA and ANIASA	28,772.00	7.40%	95.00%	30,286.32
LT	Association of Lithuanian Banks - Leasing Committee	2,071.00	0.53%	95.00%	2,180.00
LV	Latvian Lessors Association	694.00	0.18%	96.00%	722.92
MA	Association Professionnelle des Sociétés de Financement - APSF	1,390.88	0.36%	100.00%	1,390.88
NL	Nederlandse Vereniging van Leasemaatschappijen - NVL	6,896.00	1.77%	95.00%	7,258.95
NL	Vereniging van Nederlandse Autoleasemaatschappijen - VNA	8,178.00	2.10%	86.00%	9,509.30
NO	Finansieringsselskaperes Forening	6,692.99	1.72%	90.00%	7,436.66
PL	Polish Leasing Association	19,284.85*	4.96%	100.00%	19,284.85
PT	Associação Portuguesa de Leasing, Factoring e Renting - ALF	3,070.00	0.79%	96.00%	3,197.92
SE	AFINA regrouping Finansbolagens Förening and Svenska Bankföreningen	17,937.61	4.61%	80.00%	22,422.02
SI	Leasing Committee of the Banking Association of Slovenia	1,362.34	0.35%	75.00%	1,816.45
SK	Association of Leasing Companies of the Slovak Republic	2,389.00	0.61%	89.00%	2,684.27
TR	Auto Leasing and Rental Companies Association - Tokkder	1,342.42	0.35%	82.00%	1,637.09
TR	Turkish Association of Financial Institutions - AFIFKB	3,772.69	0.97%	100.00%	3,772.69
UK	British Vehicle Rental and Leasing Association - BVRLA	13,830.85	3.56%		
UK	Finance and Leasing Association - FLA	76,804.33	19.76%	95.00%	80,846.66
Leaseurope's representativity		388,694.53		90.57%	404,438.87

(**)

Notes

Figures in *italics* are estimates

* Figures for Poland are estimates of the entire leasing markets in these countries. Our Polish member, the Polish Leasing Association represents 90% of the leasing market in Poland.

Automotive data included in the total figures reported by Associazione Italiana Leasing - ASSILEA and ANIASA is an estimate of the total automotive leasing market in Italy.

** Leaseurope's representativity reflects its membership only

4. Exchange Rates

ISO2	Country	2021	2020
AT	Austria	1	1
BE	Belgium	1	1
BG	Bulgaria	1.956	1.956
CH	Switzerland	1.081	1.071
CZ	Czech Republic	25.640	26.455
DE	Germany	1	1
DK	Denmark	7.437	7.4542
EE	Estonia	1	1
ES	Spain	1	1
FR	France	1	1
GR	Greece	1	1
HR	Croatia	7.528	7.538
HU	Hungary	358.520	351.250
IE	Ireland	1	1
IT	Italy	1	1
LT	Lithuania	1	1
LV	Latvia	1	1
MA	Morocco	10.640	10.846
NL	Netherlands	1	1
NO	Norway	10.163	10.723
PL	Poland	4.565	4.443
PT	Portugal	1	1
SE	Sweden	10.147	10.485
SI	Slovenia	1	1
SK	Slovakia	1	1
TR	Turkey	10.512	8.055
UA	Ukraine	32.310	30.788
UK	United Kingdom	0.860	0.890

Notes:

These rates are a yearly average and are taken from Eurostat (extraction date for 2021 exchange rates is 15.07.2022). Where exchange rates were not available from Eurostat, information from the national central banks or the European Central Bank was used.

Rates in the table are provided in the following way: 1 Eur = x Local Currency, for instance 1 Eur = 0.860 GBP in 2021

5a. Equipment (Leasing & Hire Purchase)

	New Production				Outstandings				Number of New Contracts		
	Mio€		% change		Mio€		% change		2021	2020	%
	2021	2020	not adjusted ¹	adjusted ²	2021	2020	not adjusted ¹	adjusted ²			
AT Verband Österreichischer Leasing-Gesellschaften - VÖL	7,596.36	7,121.15	6.67%	6.67%	18,769.13	18,041.56	4.03%	4.03%	470,344	226,003	108.11%
BE Association Belge des Entreprises de Leasing	5,803.70	5,137.40	12.97%	12.97%	13,191.60	12,740.70	3.54%	3.54%	118,854	103,842	14.46%
BE Fédération Belge des Loueurs de Véhicules - RENTA	2,665.00	3,056.00	-12.79%	-12.79%	8,050.00	8,560.00	-5.96%	-5.96%	94,000		
BG Bulgarian Association for Leasing - BAL	1,140.25	919.81	23.97%	23.97%	2,266.53	2,117.88	7.02%	7.02%			
CH Schweizerischer Leasingverband - SLV	9,717.88	10,073.80	-3.53%	-2.58%	18,758.67	20,929.47	-10.37%	-9.48%	253,128	259,672	-2.52%
CZ Czech Leasing and Finance Association - CLFA	3,702.46	3,143.49	17.78%	14.15%	8,075.66	8,302.29	-2.73%	-5.73%	99,872	101,761	-1.86%
DE Bundesverband Deutscher Leasing-Unternehmen e.V. - BDL	70,738.43	57,834.00	22.31%	22.31%							
DK Finans og Leasing	9,108.38	8,566.45	6.33%	6.08%	19,564.48	18,939.39	3.30%	3.06%	95,840	104,002	-7.85%
EE Estonian Leasing Association	1,220.00	872.00	39.91%	39.91%	2,786.00	2,675.00	4.15%	4.15%	48,145	34,389	40.00%
ES Asociación Española de Leasing y Renting - AELR	8,371.47	6,393.61	30.93%	30.93%	19,900.63	19,108.53	4.15%	4.15%	282,944	222,021	27.44%
ES Asociación Española de Renting de Vehículos - AER	5,623.00	4,356.10	29.08%	29.08%	13,278.46	11,819.13	12.35%	12.35%			
FR Association française des Sociétés Financières - ASF	42,220.00	38,258.00	10.36%	10.36%	83,782.00	78,714.00	6.44%	6.44%	1,472,969	1,351,022	9.03%
FR Fédération Nationale des Loueurs de Véhicules - FNLV	14,206.00	12,328.00	15.23%	15.23%					511,952	509,814	0.42%
GR Association of Greek Leasing Companies - AGLC	476.99	415.47	14.81%	14.81%	1,320.86	1,326.93	-0.46%	-0.46%	2,765	2,089	32.36%
HR Croatian Chamber of Economy - Association of Leasing Companies	1,077.23	870.04	23.81%	23.65%	2,128.56	2,057.00	3.48%	3.34%	50,101	40,401	24.01%
HU Hungarian Leasing Association	1,998.55	1,784.68	11.98%	14.30%	4,827.99	4,718.96	2.31%	4.43%			
IT Associazione Italiana Leasing - ASSILEA and ANIASA	25,735.00	20,168.00	27.60%	27.60%	32,881.00	34,369.00	-4.33%	-4.33%	609,209	536,336	13.59%
LT Association of Lithuanian Banks - Leasing Committee	2,071.00	1,340.00	54.55%	54.55%	2,947.00	2,705.00	8.95%	8.95%	112,781	138,397	-18.51%
LV Latvian Lessors Association	694.00	529.00	31.19%	31.19%	1,545.00	1,527.00	1.18%	1.18%			
MA Association Professionnelle des Sociétés de Financement - APSF	1,122.09	864.74	29.76%	27.29%	2,862.31	2,722.76	5.13%	3.13%			
NL Nederlandse Vereniging van Leasemaatschappijen - NVL	6,896.00	6,631.00	4.00%	4.00%	12,000.00	12,000.00			72,883	69,550	4.79%
NL Vereniging van Nederlandse Autoleasemaatschappijen - VNA	8,178.00	8,852.00	-7.61%	-7.61%	30,205.00	27,887.00	8.31%	8.31%	268,526	273,464	-1.81%
NO Finansieringsselskapenes Forening	6,684.54	5,607.49	19.21%	12.99%	16,595.50	14,861.70	11.67%	5.84%			
PL Polish Leasing Association	19,109.46	15,578.69	22.66%	26.04%	35,190.51	34,905.50	0.82%	3.59%			
PT Associação Portuguesa de Leasing, Factoring e Renting - ALF	2,266.00	2,168.00	4.52%	4.52%					62,633	65,206	-3.95%
SE AFINA regrouping Finansbolagens Förening and Svenska Bankföreningen	17,926.97	13,333.40	34.45%	30.11%	36,466.76	30,441.78	19.79%	15.93%	648,219	531,327	22.00%
SI Leasing Committee of the Banking Association of Slovenia	1,356.07	1,015.60	33.52%	33.52%	2,062.33	1,891.78	9.02%	9.02%	57,088	47,106	21.19%
SK Association of Leasing Companies of the Slovak Republic	2,361.00	2,042.00	15.62%	15.62%	4,280.00	4,186.00	2.25%	2.25%	75,480	69,639	8.39%
TR Auto Leasing and Rental Companies Association - Tokkder	1,342.42	1,293.28	3.80%	35.47%	4,069.48	4,026.59	1.07%	31.90%			
TR Turkish Association of Financial Institutions - AFİ/FKB	3,437.27	2,914.82	17.92%	53.91%	7,834.08	7,112.74	10.14%	43.75%			
UK British Vehicle Rental and Leasing Association - BVRLA	13,830.85	14,006.97	-1.26%	-4.60%					506,779	535,390	-5.34%
UK Finance and Leasing Association - FLA	76,804.33	64,858.94	18.42%	14.41%	161,062.12	156,005.40	3.24%	-0.25%			
Total	375,480.70	322,333.92	16.49%	15.86%	566,701.66	544,693.08	4.04%	3.50%	5,914,512	5,221,431	11.47%

1) not adjusted for exchange rate fluctuations 2) adjusted for exchange rate fluctuations

Notes

Figures in *italics* are estimates

Growth rates shown are calculated based on a homogenous sample of members reporting in both the 2020 and 2021 Annual Statistical Enquiries

5b. Real Estate

	New Production				Outstandings				Number of New Contracts		
	Mio€		% change		Mio€		% change		2021	2020	%
	2021	2020	not adjusted ¹	adjusted ²	2021	2020	not adjusted ¹	adjusted ²			
AT Verband Österreichischer Leasing-Gesellschaften - VÖL	484.60	796.08	-39.13%	-39.13%	5,918.23	7,652.13	-22.66%	-22.66%	67	95	-29.47%
BE Association Belge des Entreprises de Leasing	824.00	725.70	13.55%	13.55%	4,764.60	4,849.20	-1.74%	-1.74%	304	297	2.36%
BE Fédération Belge des Loueurs de Véhicules - RENTA											
BG Bulgarian Association for Leasing - BAL	6.53	12.71	-48.66%	-48.64%	72.71	85.00	-14.45%	-14.45%			
CH Schweizerischer Leasingverband - SLV											
CZ Czech Leasing and Finance Association - CLFA	147.14	90.49	62.60%	57.59%	359.92	381.86	-5.74%	-8.65%	37	19	94.74%
DE Bundesverband Deutscher Leasing-Unternehmen e.V. - BDL	809.30	885.00	-8.55%	-8.55%					111		
DK Finans og Leasing	87.40	173.46	-49.61%	-49.73%	903.19	553.78	63.09%	62.72%			
EE Estonian Leasing Association					4.00	6.00	-33.33%	-33.33%			
ES Asociación Española de Leasing y Renting - AELR	1,043.28	849.68	22.79%	22.79%	5,054.96	5,451.37	-7.27%	-7.27%	4,860	3,945	23.19%
ES Asociación Española de Renting de Vehículos - AER											
FR Association française des Sociétés Financières - ASF	4,953.00	3,672.00	34.89%	34.89%	34,832.00	34,495.00	0.98%	0.98%	1,550	1,388	11.67%
FR Fédération Nationale des Loueurs de Véhicules - FNLV											
GR Association of Greek Leasing Companies - AGLC	164.63	119.14	38.18%	38.18%	1,909.31	2,416.35	-20.98%	-20.98%	37	23	60.87%
HR Croatian Chamber of Economy - Association of Leasing Companies		2.80			83.49	98.06	-14.86%	-14.97%	12	14	-14.29%
HU Hungarian Leasing Association	19.99	35.27	-43.32%	-42.13%	103.30	161.41	-36.00%	-34.67%		401	
IT Associazione Italiana Leasing - ASSILEA and ANIASA	3,037.00	2,738.00	10.92%	10.92%	37,227.00	42,090.00	-11.55%	-11.55%	3,355	3,034	10.58%
LT Association of Lithuanian Banks - Leasing Committee		6.00			76.00	104.00	-26.92%	-26.92%	7	12	-41.67%
LV Latvian Lessors Association											
MA Association Professionnelle des Sociétés de Financement - APSF	268.80	193.90	38.63%	36.00%	1,559.49	1,566.11	-0.42%	-2.31%			
NL Nederlandse Vereniging van Leasemaatschappijen - NVL											
NL Vereniging van Nederlandse Autoleasemaatschappijen - VNA											
NO Finansieringsselskapenes Forening	8.45	7.24	16.79%	10.68%	96.03	108.09	-11.15%	-15.79%			
PL Polish Leasing Association	175.39	195.86	-10.45%	-7.98%	1,136.01	1,251.72	-9.24%	-6.75%			
PT Associação Portuguesa de Leasing, Factoring e Renting - ALF	804.00	741.00	8.50%	8.50%					2,276	1,998	13.91%
SE AFINA regrouping Finansbolagens Förening and Svenska Bankföreningen	10.64	2.67	298.50%	285.62%	40.70	34.62	17.57%	13.77%	162	75	116.00%
SI Leasing Committee of the Banking Association of Slovenia	6.27	9.60	-34.69%	-34.69%	69.80	116.55	-40.11%	-40.11%	40	53	-24.53%
SK Association of Leasing Companies of the Slovak Republic	28.00	55.00	-49.09%	-49.09%	191.00	207.00	-7.73%	-7.73%	58	63	-7.94%
TR Auto Leasing and Rental Companies Association - Tokkder											
TR Turkish Association of Financial Institutions - AFI/FKB	335.41	408.83	-17.96%	7.08%	1,425.08	1,630.97	-12.62%	14.04%			
UK British Vehicle Rental and Leasing Association - BVRLA											
UK Finance and Leasing Association - FLA		51.70									
Total	13,213.84	11,772.13	12.83%	13.65%	95,826.83	103,259.20	-7.20%	-6.79%	12,876	11,417	15.88%

1) not adjusted for exchange rate fluctuations 2) adjusted for exchange rate fluctuations

Notes

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